FORM 4	4
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Check this box if no
longer subject to
Section 16. Form 4 or
Form 5 obligations
may continue. See
Instruction 1(b).

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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SEC 1474 (9-

02)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Tint of Type Responses)									
2. Issuer Name and Ticker or Trading Symbol U.S. GOLD CORP. [USAU]				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
3. Date of Earliest 07/14/2018	3. Date of Earliest Transaction (Month/Day/Year) 07/14/2018				X Officer (give title below) Other (specify below) Vice President of Exploration				
4. If Amendment,	4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person			
Tab	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned								
ar) any	Code (Instr. 8)	Code (A) or Disposed of		of	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Form: Direct (D)	Beneficial Ownership		
	Code A	-		()			(I) (Instr. 4) D	()	
e	U.S. GOLD CO 3. Date of Earliest 07/14/2018 4. If Amendment, 1 2A. Deemed Execution Date, if any	U.S. GOLD CORP. [USA 3. Date of Earliest Transaction 07/14/2018 4. If Amendment, Date Origin Table I - Non- 2A. Deemed Execution Date, if any (Month/Day/Year) Code	U.S. GOLD CORP. [USAU] 3. Date of Earliest Transaction (M 07/14/2018 4. If Amendment, Date Original Fi 4. If Amendment, Date Original Fi 2A. Deemed Execution Date, if any (Month/Day/Year) Code V	U.S. GOLD CORP. [USAU] 3. Date of Earliest Transaction (Month/Day/ 07/14/2018 4. If Amendment, Date Original Filed(Month/ Table I - Non-Derivative Sec 2A. Deemed Execution Date, if any (Month/Day/Year) 3. Transaction 4. Securi Code (A) or D (Instr. 8) (D) (Instr. 3, Code V Amount	U.S. GOLD CORP. [USAU] 3. Date of Earliest Transaction (Month/Day/Year) 07/14/2018 4. If Amendment, Date Original Filed(Month/Day/Year) Table I - Non-Derivative Securities 2A. Deemed Execution Date, if early (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Instr. 8) (D) (Instr. 3, 4 and 5) Code V Amount (A) or (D) (Instr. 3, 4 and 5)	U.S. GOLD CORP. [USAU] 3. Date of Earliest Transaction (Month/Day/Year) 07/14/2018 4. If Amendment, Date Original Filed(Month/Day/Year) Table I - Non-Derivative Securities Acquired Code (A) or Disposed of (Month/Day/Year) (Month/Day/Year) Code (Instr. 8) (D) (Instr. 3, 4 and 5) Code V Amount (A) or (D) Price	U.S. GOLD CORP. [USAU] (Check all appli Director 3. Date of Earliest Transaction (Month/Day/Year) (Check all appli Director 07/14/2018 Vice President of E 4. If Amendment, Date Original Filed(Month/Day/Year) 6. Individual or Joint/Group Filin X_ Form filed by One Reporting Person Form filed by More than One Reporting Person Form filed by More than One Reporting Person Code (Instr. 8) 2A. Deemed 3. Transaction 4. Securities Acquired (A) or Disposed of (Instr. 8) 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3, 4 and 5) (Month/Day/Year) Code V Amount (A) or (D) Price	U.S. GOLD CORP. [USAU] (Check all applicable) 3. Date of Earliest Transaction (Month/Day/Year) Director 10% Owner 07/14/2018 Vice President of Exploration Other (specify b) 4. If Amendment, Date Original Filed(Month/Day/Year) 6. Individual or Joint/Group Filing(Check Applica _X_Form filed by One Reporting Person Form filed by More than One Reporting Person Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 2A. Deemed Execution Date, if any (Month/Day/Year) 3. Transaction (Instr. 8) 4. Securities Acquired (A) or Disposed of (Instr. 3, 4 and 5) 5. Amount of Securities Beneficially Owned Following (Instr. 3 and 4) 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(<i>e.g.</i> , puts, calls, warrants, options, convertible securities)														
1. Title of	2.	3. Transaction	3A. Deemed	4.	5. N	umber	6. Date Exer	rcisable	7. Tit	le and	8. Price of	9. Number of	10.	11. Nature
Derivative	Conversion	Date	Execution Date, if	Transaction	of		and Expirati	on Date	Amo	unt of	Derivative	Derivative	Ownership	of Indirect
Security	or Exercise	(Month/Day/Year)	any	Code	Deri	vative	(Month/Day	/Year)	Unde	rlying	Security	Securities	Form of	Beneficial
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Secu	rities			Secur	rities	(Instr. 5)	Beneficially	Derivative	Ownership
	Derivative				Acq	uired			(Instr	. 3 and		Owned	Security:	(Instr. 4)
	Security				(A)	or			4)			Following	Direct (D)	
					Disp	osed						Reported	or Indirect	
					of (I))						Transaction(s)	(I)	
					(Inst							(Instr. 4)	(Instr. 4)	
					4, ar	4, and 5)						1		
										Amount				
							Duti	E start.		or			1	
							Date Exercisable	Expiration Date	Title	Number			1	
							Exercisable	Date		of			1 1	
				Code V	(A)	(D)				Shares			1	

Reporting Owners

Reporting Owner Name / Address		Relationships						
		10% Owner	Officer	Other				
Mathewson David C. C/O U.S. GOLD CORPORATION, 1910 E. IDAHO STREET, SUITE 102-BOX 604 ELKO,, NV 89801			Vice President of Exploration					

Signatures

/s/ David C. Mathewson	07/17/2018
**Signature of Reporting Person	Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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