FORM 3

U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

	Section 30(1)	of the Investm	ent Company Act	of 1940			
1.	Name and Address of Reporting Person						
	Rog	ger C. Cady					
2.	Date of Event Requiring Statement (Month/Day/Year)						
	September 10, 1996						
3.	IRS or Social Security Number of Reporting Person (Voluntary)						
	Not Furnished						
4.	Issuer Name and Ticker or Trading Symbol						
	Dataram Corporation - DTM - AMEX						
5.	Relationship of Reporting Person to Issuer (Check all applicable)						
	[X] Director [] 10% Owner						
	[] Officer (gives below)	ve title [] Ot	ther (Specify below	v)			
	AGE <2> FABLE>						
	Table I -	Non-Derivativ	e Securities Benef	icially Owned			
	Title of Security (Instr. 4)	y 2. Amou Beneficial (Instr. 4)	ant of Securities ly Owned Dir Indirect (I) (Instr. 5)		m: 4. Nature of leneficial	Índirect	
<5	S>	<c></c>	<\$>	<s></s>			
	ommon Stock, .00 par value						
	TABLE>						

convertible securities)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options,

<TABLE>

2. Date Amount of Sec-Exercisable curities Under-5. Owner-& Expiration lying Derivative Security ship Form Date of Deriv-(Mo./day/yr.) (Instr. 4) 4. Convative Security: 6. Nature of Amount sion or 1. Title of Direct (D) Indirect Exercise or Indirect Beneficial Derivative Date Expir-Number Price of Security Exer- ation of Derivative (I) Ownership Security (Instr. 4) cisable Date Title (Instr. 5) (Instr. 5) Shares <S> <C> <C> <S>

Explanation of Responses:

ROGER C. CADY August 28, 1997

Roger C. Cady Date
Signature of Reporting Person

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