FORM 5

- [] Check box if no longer subject to Section 16 Form 4 or Form 5 obligations may continue. See Instruction 1(b).
- [] Form 3 Holdings Reported
- [] Form 4 Transactions Reported

U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person

TUCKER HUGH F. (Last) (First) (Middle)

28912 Top of the World Drive, Laguna Beach, CA 92651 (Street) (City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

Dataram Corporation - DTM (AMEX)

3. IRS or Social Security Number of Reporting Person (Voluntary)

Not furnished

4. Statement for Month/Year

Fiscal Year Ended April 30, 1997

- 5. If Amendment, Date of Original (Month/Year)
- 6. Relationship of Reporting Person to Issuer (Check all applicable)

[] Director [] 10% Owner [X] Officer (give title below) [] Other (Specify below)

Vice President - Sales

<TABLE>

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

5. Amount of Securi-4. Securities Acquired (A) or ties Bene- 6. Owner-Disposed of (D) ficially ship Form: 7. Nature of (Instr. 3, 4 & 5) Owned at Direct(D) Indirect 2. Trans-3. Trans-End of or Indirect Beneficial 1. Title of Transaction action (A) or Issuer's (I) Ownership Code Amount (D) Price Fiscal Year (Instr. 4) (Instr. 4) Security Date (Instr. 3) (Mo./day/yr.) (Instr. 8) (Instr. 3&4)

<S>

<C> <S> <C> <C> <S>

Common Stock, \$1.00 Par Value 1,000 D /TABLE

<TABLE>

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities) 9 Number 5. Number 7. Title of of Deriv- 6. Date and Amount Deriv- 10. Ownative Sec- Exercisable of Underative ership urities & Expiration lying Sec-Secur- Form of 11. Acquired Date urities (Inities Deriva- Nature (Mo./day/yr.)str. 3 & 4) 8. Benefi- tive Sec- of In-4. Trans- (A) or 2. Converaction Disposed Price cially urity: direct sion or 3. Trans- Code of (D) Amount of Owned Direct(D) Bene-1. Title of Exercise action (Instr. 8) (Instr. 3, or Deriv- at End or Inficial Derivative Price of Date) 4 and 5) Date Expir-Number ative of direct(I) Owner-Security Derivative (Month/ Exer- ation of Security Year (Instr.) ship (Instr. 3) Security day/yr.) Code V (A) (D) cisable Date Title Shares (Instr. (Instr. 4) (Instr. 5) 4) 4) <S> <C> <S> <C> <S> <C> <S>

Options 6 15/16 9/10/96 A(1) 45,000 (1) 9/06 Common 45,000 (1) 45,000 D Stock

	5 1/8	6/16/95	(1) 6/05 Common	(1)	30,000	D	
Stock							
		-					

Explanation of Responses:

 Incentive Stock Options granted to Reporting Person pursuant to the Registrant's Incentive Stock Option Plan. Twenty percent become first exercisable on each anniversary of the grant date commencing on the first anniversary.

</TABLE>

HUGH F. TUCKER	July 8, 1996
Hugh F. Tucker **Signature of Reporting	Date
Person	

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).