FORM 4

Check this box if no
longer subject to
Section 16. Form 4 or
Form 5 obligations
may continue. See
Instruction 1(b).

(Print or Type Responses)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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SEC 1474 (9-02)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] TUCKER HUGH F	1	2. Issuer Name and Ticker or Trading Symbol DATARAM CORP [DRAM-NASDQ]					5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner				
(Last) (First) 451 MOUNTAIN ROAD		3. Date of Earliest Transaction (Month/Day/Year) 09/15/2004					X Officer (give title below) Other (specify below) Vice President, Sales				
(Street) LAGUNA BEACH, CA 92651	4	4. If Amendment, Date Original Filed(Month/Day/Year)						6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City) (State)	(Zip)	Table I - Non-Derivative Securities Acqu					Acqu	uired, Disposed of, or Beneficially Owned			
(Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution Date, if	(Instr. 8)			isposed c	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I)	Beneficial Ownership	
Denie I.m. Den et al. et al. in familie			Code		Amount	· · ·	Price		(I) (Instr. 4)		

Reminder: Report on a separate line for each class of securities beneficially owned directly or	indirectly.
	Persons who respond to the collection of information

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

	(<i>e.g.</i> , puts, calls, warrants, options, convertible securities)													
2.	3. Transaction	3A. Deemed	4.		5. Num	ber	6. Date Exerc	sable and	7. Title and		8. Price of	9. Number of	10.	11. Nature
Conversion	Date	Execution Date, if	Transact	ion	of		Expiration Da	te	Amount of		Derivative	Derivative	Ownership	of Indirect
or Exercise	(Month/Day/Year)	any	Code		Derivat	ive	(Month/Day/Y	(ear)	Underlying		Security	Securities	Form of	Beneficial
Price of		(Month/Day/Year)	(Instr. 8)						Securities		· /	-		1
Derivative					-	ed			(Instr. 3 and	14)				(Instr. 4)
Security												0		
						ed								
						1							· · ·	
						, т ,						(111501. 4)	(1130.4)	
					,					Amount				
									Title	-				
							Exercisable	Date		of				
			Code	V	(A)	(D)				Shares				
									Common					
									Stock,					
\$ 6.75	09/15/2004		А		8.200		09/15/2005	09/15/2009	\$1.00	8.200	(1)	8,200 (2) (3)	D	
					,					,		.,		
	Conversion r Exercise rice of	Conversion Date r Exercise (Month/Day/Year) Derivative ecurity	Conversion Date Execution Date, if (Month/Day/Year) Perivative ecurity	Conversion r Exercise (Month/Day/Year) berivative ecurity Month/Day/Year) Any (Month/Day/Year) (Month/Day/Year) Code (Instr. 8) Code (Instr. 8) Code	Conversion r Exercise (Month/Day/Year) berivative ecurity Month/Day/Year) Any (Month/Day/Year) (Month/Day/Year) Any (Month/Day/Year) Code (Instr. 8) Code V Code V	Conversion r Exercise (Month/Day/Year) berivative ecurity Month/Day/Year) Acquire (Month/Day/Year) M	Conversion r Exercise frice of eeurity	Conversion r Exercise (Month/Day/Year) Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Code (Instr. 8) of Derivative Securities Acquired of (D) (Instr. 3, 4, and 5) Expiration Da (Month/Day/Year) Perivative ecurity Expiration Date (Month/Day/Year) of Disposed of (D) (Instr. 3, 4, and 5) Expiration Date (Month/Day/Year) Perivative ecurity Code V (A) or 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Reporting Owners

		Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other						
TUCKER HUGH F 451 MOUNTAIN ROAD LAGUNA BEACH, CA 92651			Vice President, Sales							

Signatures

HUGH F. TUCKER	09/16/2004
***Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Options were granted to the reporting person in consideration of his service as an Executive Officer of the Company. Options were granted at an exercise price equal to the fair market value of the Common Stock on the date of grant.
- The Reporting Person holds options to purchase 54,000 shares at \$2.3125 a share which are presently exercisable and expire on 9/10/2006. The Reporting Person holds options to (2) purchase 8,200 shares at \$7.98 a share of which 4,100 shares are presently exercisable and 2,050 shares each will become exercisable on 11/26/2004 and 11/26/2005. These options expire on 11/26/2011.
- The Reporting Person holds options to purchase 8,200 shares at \$2.99, of which 2,050 shares are exercisable, 2,050 shares each become exercisable on 9/18/2004, 9/18/2005 and (3) 9/18/2006. These options expire on 9/18/2012. The Reporting Person holds options to purchase 8,200 shares at \$4.09 a share, of which 2,050 shares each become exercisable on 9/18/2004, 9/18/2005, 9/18/2006 and 9/18/2007. These options expire on 9/18/2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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