

FORM 4

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check if no longer subject to Section 16.  
Form 4 or Form 5 obligations may continue. See Instructions 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person

Majewski Thomas A.  
(Last) (First) (Middle)

3 Oak Lane  
(Street)

Califon, NJ 07830  
(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

Dataram Corporation DRAM - NASDAQ

3. IRS Identification Number of Reporting Person, if an entity (Voluntary)

Not furnished

4. Statement for Month/Year

February 2002

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person to Issuer  
(Check all applicable)

Director  10% Owner

Officer (give title below)  Other (Specify below)

7. Individual or Joint/Group Filing  
(Check applicable line)

Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

\* If the Form is filed by more than one Reporting Person, see instruction  
5(b)(v)

<TABLE>

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

5. Amount  
3. Trans- 4. Securities of Securi-  
action Acquired (A) or ties Bene- 6. Owner-

1. Title of Security (Instr. 3)	2. Trans- Transaction Date (Mo./day/yr.)	Code V	Disposed of (D) (Instr. 8)	(A) or (Instr. 3, 4 & 5)	Amount (D)	Month (Instr. 3 & 4)	Price (Instr. 3 & 4)	9. Number	7. Title of Derivative (Instr. 3 & 4)	Amount of Derivative (Instr. 3, 4 & 5)	10. Ownership Form of Derivative Security (Instr. 4)	11. Nature of Beneficial Ownership (Instr. 4)
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<S> Common Stock, \$1.00 Par Value	02/27/02	M			33,750	A	2.8125	49,250				D
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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security (Instr. 3)	3. Trans- action Date (Month/ day/yr.)	Code V	Disposed of (D) (Instr. 8)	(A) or (Instr. 3, 4 and 5)	Amount of Derivative (Instr. 3, 4 & 5)	7. Title of Derivative Security (Instr. 3 & 4)	9. Number	10. Ownership Form of Derivative Security (Instr. 4)	11. Nature of Beneficial Ownership (Instr. 4)
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Options	\$2.8125	02/27/02	M			33,750	--	11/18/02	CS	33,750	*	33,750	D
Options	\$7.98							11/26/02	CS	8,000		8,000	D

Explanation of Responses:

\* Director's Option.

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THOMAS A. MAJEWSKI                      March 7, 2002

\_\_\_\_\_  
Thomas A. Majewski  
Signature of Reporting Person                      Date