## FORM 4

## U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

STATE WENT OF CHARGES IN BEINEFIELD OWNERSHIP
[] Check if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instructions 1(b).
Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940
1. Name and Address of Reporting Person
Majewski Thomas A. (Last) (First) (Middle)
3 Oak Lane (Street)
Califon, NJ 07830 (City) (State) (Zip)
2. Issuer Name and Ticker or Trading Symbol
Dataram Corporation DRAM - NASDAQ
3. IRS Identification Number of Reporting Person, if an entity (Voluntary)
Not furnished
4. Statement for Month/Year
February 2002
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person to Issuer (Check all applicable)
[X] Director [] 10% Owner
[] Officer (give title [] Other (Specify below) below)
7. Individual or Joint/Group Filing (Check applicable line)
<ul><li>[X] Form filed by One Reporting Person</li><li>[] Form filed by More than One Reporting Person</li></ul>
* If the Form is filed by more than one Reporting Person, see instruction $5(b)(v)$
<table> Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned</table>

5. Amount
3. Trans- 4. Securities of Securiaction Acquired (A) or ties Bene- 6. Owner-

Code Disposed of (D) ficially ship Form: 7. Nature of  (Instr. 8) (Instr. 3, 4 & 5) Owned at Direct(D) Indirect  2. Trans-  Transaction  (A) or Month (I) Ownership  Security  Date Code V Amount (D) Price (Inst. 3&4) (Instr. 4)
Instr. 3) (Mo./day/yr.)
<s></s>
S1.00 Par Value 02/270/02 M 33,750 A 2.8125 49,250 D

| VIADLE VIADLE VIA |
| TABLE> Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |
| 9. |
| Number 5. Number 7. Title of |
| of Deriv- 6. Date and Amount Deriv- 10. Own- |
| ative Sec- Exercisable of Under- ative ership urities & Expiration lying Sec- Secur- Form of 11. |
| urities & Expiration lying Sec- Secur- Form of 11.  Acquired Date urities (In- ities Deriva- Nature |
| 4. Trans- (A) or (Mo./day/yr.)str. 3 & 4) 8. Benefi- tive Sec- of In- |
| 2. Conver- action Disposed Price cially urity: direct sion or 3. Trans- Code of (D) Amount of Owned Direct(D) Bene- |
| 1. Title of Exercise action (Instr. 8) (Instr. 3, or Deriv- at End or In- ficial |
| Derivative Price of Date 4 and 5) Date Expir- Number ative of direct(I) Owner- |
| Security Derivative (Month/ Exer- ation of Security Month (Instr. ) ship Instr. 3) Security day/yr.) Code V (A) (D) cisable Date Title Shares (Instr. (Instr. 4) (Instr.  5) 4) 4) |
| <\$>  <\$>  <\$>  <\$> < |
| Options \$2.8125 02/27/02 M 33,750 11/18/02 CS 33,750 \* 33,750 D Options \$7.98 11/26/02 11/26/11 CS 8,000 8,000 D |
| Explanation of Responses: |
| \* Director's Option. |
|  |
| THOMAS A. MAJEWSKI March 7, 2002 |
| Thomas A. Majewski Signature of Reporting Date Person |