## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** October 18, 2024 4:00 P.M.

Form: S-1

**CIK:** <u>0000027093</u>

**Company Name:** U.S. GOLD CORP.

**File Number:** <u>333-282527</u>