

**FORM 3****UNITED STATES SECURITIES AND EXCHANGE  
COMMISSION**

Washington, D.C. 20549

**OMB APPROVAL**OMB 3235-  
Number: 0104  
Estimated average  
burden hours per  
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF  
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * Mathewson David C.	2. Date of Event Requiring Statement (Month/Day/Year) 05/23/2017	3. Issuer Name <b>and</b> Ticker or Trading Symbol DATARAM CORP [DRAM]	
(Last) (First) (Middle) C/O DATARAM CORPORATION, 777 ALEXANDER ROAD, SUITE 100		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) Vice President of Exploration	5. If Amendment, Date Original Filed(Month/Day/Year)
(Street) PRINCETON, NJ 08540			6. Individual or Joint/Group Filing(Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
(City) (State) (Zip)	<b>Table I - Non-Derivative Securities Beneficially Owned</b>		

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	269,129 (1)	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

	<b>Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.</b>	
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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Option to Purchase Shares of Common Stock	05/23/2017	05/23/2022	Common Stock	115,729 (2)	\$ 3.6	D	

**Reporting Owners**

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Mathewson David C. C/O DATARAM CORPORATION 777 ALEXANDER ROAD, SUITE 100 PRINCETON, NJ 08540			Vice President of Exploration	

**Signatures**

/s/ David Mathewson

06/12/2017

Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- Represents shares of the Issuer's common stock issued to the Reporting Person in connection with the closing of the merger contemplated under the Agreement and Plan of Merger, as amended and restated (the "Agreement"), by and among the Issuer, Dataram Acquisition Sub, Inc., a Nevada corporation and wholly-owned subsidiary of the Issuer, U.S. Gold Corp., a Nevada corporation ("USG") and Copper King LLC, the principal shareholder of USG.
- (1) Represents an option to purchase shares of the Issuer's common stock issued to the Reporting Person in connection with the closing of the merger contemplated under the Agreement.
  - (2) Represents an option to purchase shares of the Issuer's common stock issued to the Reporting Person in connection with the closing of the merger contemplated under the Agreement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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