

**Filed by Dataram Corporation
Pursuant to Rule 425 under the Securities Act of 1933
and deemed filed pursuant to Rule 14a-12
under the Securities Exchange Act of 1934
Subject Company: Dataram Corporation
Commission File No. 333-215385**



*** SPECIMEN *
1 MAIN STREET
ANYWHERE PA 99999-9999**

VOTE BY INTERNET - proxyvote.equitystock.com

Use the Internet to vote by proxy up until 11:59 P.M. Eastern Time on March 29, 2017. Have your proxy card in hand when you access the website and then follow the instructions to obtain your records and to create an electronic proxy.

VOTE BY MAIL

Mark, sign, and date this proxy card and promptly return it in the postage-paid envelope we have provided to EQUITY STOCK TRANSFER, 237 W 37TH ST, Suite 601, New York, NY 10018, ATTN: Shareholder Services.

To VOTE BY INTERNET:
Go to proxyvote.equitystock.com
Enter the 12 digit control number below
and follow the instructions to vote your proxy.

CONTROL#

90.00 SHARES

TO VOTE, MARK BLOCKS BELOW IN BLUE OR BLACK INK AS FOLLOWS:

KEEP THIS PORTION FOR YOUR RECORDS
DETACH AND RETURN THIS PORTION ONLY

THIS PROXY CARD IS VALID ONLY WHEN SIGNED AND DATED.

DATARAM CORPORATION

CONTROL#

The Board of Directors recommends a vote "FOR" in Proposals 1 through 3.

90.00 SHARES

For Against Abstain

1. Approve the merger pursuant to the Agreement and Plan of Merger, as amended, between Dataram Corporation (the "Company"), U.S. Gold Corp., Copper King LLC and the Company's whole owned subsidiary and the issuance of an aggregate of (i) up to 45,880,820 shares of common stock (including shares of common stock issuable upon conversion of Series C Preferred Stock (ii) options to purchase up to 925,833 shares of the Company's common stock at an exercise price equal to \$0.90 per share and (iii) warrants to purchase up to 1,809,436 shares of the Company's common stock at an exercise price of \$0.66 per share, as consideration for the acquisition of USG as well as a change of control resulting therefrom in accordance with The NASDAQ Stock Market Rules.

2. Approve a certificate of amendment to the Company's Articles of Incorporation to increase the authorized number of shares of common stock and preferred stock to 200,000,000 shares from 54,000,000 shares and 50,000,000 shares from 5,000,000 shares, respectively.

3. Grant the Board of Directors the authority, in its sole discretion, to approve an amendment to the Company's Articles of Incorporation, as amended, to effect a reverse split of its issued and outstanding common stock by a ratio of not less than 1-for-2 and not more than 1-for-10 at any time prior to March 30, 2018, with the exact ratio to be set at a whole number within this range as determined by the Board of Directors.

--	--

Signature [PLEASE SIGN WITHIN BOX]

Date

--	--

Signature (Joint Owners)

Date

*** SPECIMEN ***