

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **December 10, 2015**

**DATARAM CORPORATION**

(Exact name of registrant as specified in its charter)

**New Jersey**  
(State or other jurisdiction of incorporation)

**1-8266**  
(Commission File Number)

**22-18314-09**  
(IRS Employer Identification No.)

**777 Alexander Road, Suite 100, Princeton, NJ**  
(Address of principal executive offices)

**08540**  
(Zip Code)

Registrant's telephone number, including area code: **(609) 799-0071**

**N/A**  
(Former name of former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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### Item 8.01 Other Events

On December 10, 2015, Dataram Corporation issued the press release attached to this report as Exhibit 99.1 and incorporated herein by reference.

### Item 9.01 Financial Statements and Exhibits

(d) Exhibits

The exhibit listed in the following Exhibit Index is filed as part of this Current Report on Form 8-K.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Dataram Corporation Press Release issued December 10, 2015

### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DATARAM CORPORATION**  
(Registrant)

Date: December 10, 2015

/s/ DAVID A. MOYLAN  
(Signature)  
David A. Moylan  
Chief Executive Officer



# NEWS RELEASE

**Dataram Contact:**

**Jeffrey Goldenbaum**  
**Director, Marketing**  
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## **Dataram Completes Sale of Qualified NOLs (Net Operating Losses)** **Receives Approximately \$190,000 In Non-Dilutive Funding**

**Princeton, NJ, December 10, 2015**— Dataram Corporation [NASDAQ: DRAM], a leading independent manufacturer of memory products and provider of performance solutions, today announced it has completed the sale of its New Jersey state NOLs (net operating losses) for approximately \$190,000.

Between 2008 and 2013, Dataram accumulated more than \$25M in net operating losses. The Company received approval earlier this year to sell qualified NOL's through New Jersey's State's Technology Business Tax Certificate Transfer Program.

Administered by the New Jersey Economic Development Authority (EDA) and New Jersey Department of Treasury's Division of Taxation, the program enables qualified technology and biotechnology companies with fewer than 225 US employees (including parent company and all subsidiaries) to sell to sell a percentage of net operating losses (NOL) and research and development (R&D) tax credits to unrelated profitable corporations to raise cash to finance their growth and operations. This year, 41 companies were approved to share a total of \$47.4 million through the state's NOL program. Source Capital Group, Inc. assisted with the sale.

"As we enter the next stage of our transformation, cash generated from the sale of the NOLs will be used to reduce our debt obligations, increase working capital, and invest in capital equipment and growth. These actions will enable us to improve our financial position while enabling growth and helping us further differentiate ourselves in the market." said Dave Moylan, Dataram's Chairman and Chief Executive Officer (CEO).

### **About Dataram Corporation**

Dataram is a leading independent manufacturer of memory products and provider of performance solutions that increase the performance and extend the useful life of servers, workstation, desktops and laptops sold by leading manufacturers such as Dell, Cisco, Fujitsu, HP, IBM, Lenovo and Oracle. Dataram's memory products and solutions are sold worldwide to OEMs, distributors, value-added resellers and end users. Additionally, Dataram manufactures and markets a line of Intel Approved memory products for sale to manufacturers and assemblers of embedded and original equipment. 70 Fortune 100 companies are powered by Dataram. Founded in 1967, the Company is a US based manufacturer, with presence in North America, Europe and Asia. For more information about Dataram, visit [www.dataram.com](http://www.dataram.com).

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All names are trademarks or registered trademarks of their respective owners.

*The information provided in this press release may include forward-looking statements relating to future events, such as the development of new products, pricing and availability of raw materials or the future financial performance of the Company. Actual results may differ from such projections and are subject to certain risks including, without limitation, risks arising from: changes in the price of memory chips, changes in the demand for memory systems, increased competition in the memory systems industry, order cancellations, delays in developing and commercializing new products and other factors described in the Company's most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q and Current Reports on Form 8-K, filed with the Securities and Exchange Commission, which can be reviewed at [www.sec.gov](http://www.sec.gov). The Company has based these forward-looking statements on its current expectations and assumptions about future events. While management considers these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory, and other risks, contingencies, and uncertainties, most of which are difficult to predict and many of which are beyond the Company's control. The Company does not assume any obligations to update any of these forward-looking statements.*