

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 12, 2015

DATARAM CORPORATION

(Exact name of registrant as specified in its charter)

New Jersey

(State or other jurisdiction of incorporation)

1-8266

(Commission File Number)

22-18314-09

(IRS Employer Identification No.)

Route 571, P.O. Box 7258, Princeton, NJ

(Address of principal executive offices)

08543-7528

(Zip Code)

Registrant's telephone number, including area code: **(609) 799-0071**

(Former name of former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 5 – Corporate Governance and Management

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

In connection with a private sale by Isaac Capital Group LLC of a majority of its position in our securities, effective June 12, 2015, Jon Isaac resigned from the Board of Directors (the "Board") of Dataram Corporation (the "Company," "our", or "us"). Effective June 16, 2015, the Board confirmed the nomination of Edward Karr, age 45, as an Independent Director.

Mr. Karr is the Chief Executive Officer of RAMPartners S.A., a Geneva-based investment management and investment banking firm that he founded in 2005 and which has helped raise more than \$200 million for small capitalization companies in a variety of fields. Edward is also the Chief Executive Officer and Managing Director at two other private Swiss financial management companies, Strategic Asset Management SA, Strategic Swiss Advisors Sarl, both of which he co-founded in 2012. For the six years prior to his founding RAMPartners, he managed a private Swiss asset management, investment banking and trading firm based in Geneva, where he was responsible for all of its capital market transactions, investment and marketing activities. Effective June 9, 2015, Edward was appointed to the board of directors (and the Audit Committee, Compensation Committee, and Corporate Governance and Nominating Committee) of Pershing Gold Corporation, a gold and precious metals exploration company that is pursuing exploration, development, and mining opportunities primarily in Nevada. In 2004, Futures Magazine named Mr. Karr as one of the world's top traders. He is a frequent contributor to CNBC, Bloomberg, and Reuters and has been quoted in numerous financial publications. Prior to moving to Geneva in 1997, he worked for Prudential Securities in the United States. Edward studied at Embry-Riddle Aeronautical University, Lansdowne College in London, England, and received a B.S. in Economics/Finance with Honors (magna cum laude) from Southern New Hampshire University. Mr. Karr is a current board member and President of the American International Club of Geneva and Co-Chairman of Republican's Abroad Switzerland. Based on his 20 years of experience in the financial services industry and his long-standing capital markets experience as a financial analyst, money manager, and investor, our Board believes that Mr. Karr will provide significant on-going value to us as a director.

There are no family relationships between Mr. Karr and any other director or executive officer of Dataram. Mr. Karr has not engaged in any transactions with us that are required to be disclosed pursuant to Item 404(a) of Regulation S-K.

In our Current Report on Form 8-K for the June 8, 2015 events, we disclosed the appointment of David Moylan as our permanent President and Chief Executive Officer and his compensation. The compensation disclosure is corrected in this Current Report. The exercise price of Mr. Moylan's three-year option was incorrectly disclosed as \$1.00; the correct exercise price is \$1.69. Further the number of shares underlying the option was incorrectly disclosed as 50,000; the correct number of underlying shares is 166,667. The current economic effect of the option was correctly noted in the earlier 8-K.

Section 8 – Other Events.

Item 8.01 Other Events.

On June 18, 2015, the Company issued a press release announcing the appointment of Mr. Moylan as the Company's permanent President and Chief Executive Officer. Such press release is attached hereto as Exhibit 99.1.

Section 9 – Financial Statements and Exhibits

Item 9.01 – Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release, dated June 18, 2015

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATARAM CORPORATION
(Registrant)

Date: June 18, 2015

/s/ DAVID A. MOYLAN
(Signature)
David A. Moylan
Chairman and Chief Executive Officer



NEWS RELEASE

Dataram Contact:**Jeffrey Goldenbaum****Director, Marketing****609.799.0071****info@dataram.com****Dataram Announces Conclusion of CEO Search, Appoints David A. Moylan as President and CEO**

Princeton, NJ, June 18, 2015 — Dataram Corporation [NASDAQ: DRAM] announced today that its board of directors has concluded its search for a permanent CEO and named David A. Moylan as the Dataram's President and CEO, effective June 8, 2015. Mr. Moylan has been the company's interim President and CEO since January 22, 2015, when he replaced John Freeman. Since January, Dave has led the company's aggressive transformation to improve its market position, and return the company to profitability. These efforts have delivered more than \$3.5M million in annual cash savings, improved sales performance, increased the efficiency of the company's operations, and improved the affordability of its products and services. He will remain on Dataram's board as a Director and its Chairman.

As interim President and CEO, Dave has tackled a myriad of complex challenges facing the company in an efficient and effective manner. From organizational realignment, network optimization, and improved purchasing and supply management, to engaging sales partners to extend its sales operations into geographies and segments where Dataram does not have an active presence, and assisting the company further penetrate principal territories and segments where it has a presence, he has brought his deep set of skills and experiences to achieve exceptional outcomes in an accelerated timeframe.

Dataram Chairman and CEO Dave Moylan said, "Dataram has, with the support of the board and our shareholders, implemented an aggressive financial and operational transformation of the company in order to establish a strong foundation for profitable inorganic and organic growth. We have demonstrated strong success in cost reductions, and are recognizing advances in sales activity. With the business re-aligned, we are turning our focus to profitably and growing the business—both organically and inorganically—to drive the next stage of Dataram's evolution."

"Dave has demonstrated deep operational and financial expertise, which has helped the company implement its aggressive and deep turn-around efforts," said Rick Butler, a member of Dataram's Board of Directors. "Dave's leadership has been instrumental in delivering material and quantifiable results to date and we anticipate and look forward to his continued success," stated Michael Markulec, another member of Dataram's Board of Directors. "As an industry veteran, Dave has demonstrated outstanding leadership skills and strong operational execution skills. His efforts have amplified his track record of delivering top- and bottom-line results. We are confident that Dave will continue to lead the company to profitable revenue growth," Butler said.

"I am pleased to continue leading the senior leadership team at Dataram in a permanent role and working with the company's talented people around the world to accelerate its progress, leverage growth opportunities and create added value for our customers and shareholders," Moylan said. "The need for technical solutions that improve business performance, including memory, has never been stronger, and we must continue to act aggressively to capture a growing share of this market." As President and Chief Executive Officer, Mr. Moylan will continue to work with Dataram's executive team in leading the company's transformation.



NEWS RELEASE

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About Dataram Corporation

Dataram is a leading independent manufacturer of memory products and provider of performance solutions that increase the performance and extend the useful life of servers, workstation, desktops and laptops sold by leading manufacturers such as Dell, Cisco, Fujitsu, HP, IBM, Lenovo and Oracle. Dataram's memory products and solutions are sold worldwide to OEMs, distributors, value-added resellers and end users. Additionally, Dataram manufactures and markets a line of Intel Approved memory products for sale to manufacturers and assemblers of embedded and original equipment. 70 Fortune 100 companies are powered by Dataram. Founded in 1967, the company is a US based manufacturer, with presence in the United States, Europe and Asia. For more information about Dataram, visit www.dataram.com.

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The information provided in this press release may include forward-looking statements relating to future events, such as the development of new products, pricing and availability of raw materials or the future financial performance of the company. Actual results may differ from such projections and are subject to certain risks including, without limitation, risks arising from: changes in the price of memory chips, changes in the demand for memory systems, increased competition in the memory systems industry, order cancellations, delays in developing and commercializing new products and other factors described in the company's most recent Annual Report on Form 10-K, filed with the Securities and Exchange Commission, which can be reviewed at www.sec.gov. The company has based these forward-looking statements on its current expectations and assumptions about future events. While management considers these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory, and other risks, contingencies, and uncertainties, most of which are difficult to predict and many of which are beyond the company's control. The company does not assume any obligations to update any of these forward-looking statements.

Source: Dataram Corporation