

(Print or Type Responses)

Person \*

1. Name and Address of Reporting

**Reporting Owners** 

Reporting Owner Name / Address

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

OMB APPROVAL				
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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Statement

2. Date of Event Requiring | 3. Issuer Name and Ticker or Trading Symbol

DATARAM CORP [DRAM]

Isaac Jon		• •							
(Last) (First) (M C/O ISAAC CAPITAL GRO LLC, 3525 DEL MAR HEIO ROAD, SUITE 765	11/17/2014		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) _X_ Director _X_ 10% Owner Officer (give Other (specify			Filed(Month	5. If Amendment, Date Original Filed(Month/Day/Year)		
(Street) SAN DIEGO, CA 92103			title	title below) below)			6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting		
				Person					
	(Zip)		le I - Non-				•		
1.Title of Security (Instr. 4)	curity 2. Amo Benefic (Instr. 4					Nature of Indirect Beneficial nership str. 5)			
Common Stock		377,	184		I	By l	Isaac Capital Group LLC (1)		
Persons v not requir number.	Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, option Title of Derivative Security 2. Date Exercisable and 3. Title and Amount of 4.			in thi id OM  otions, rsion rcise f	s form are B control				
	Exercisable	Date	Title	Amount Number Shares			Direct (D) or Indirect (I) (Instr. 5)		
Series A Preferred Stock	11/17/2014	<u>(2)</u>	Common Stock	1,000,0	00 \$ 2		Ι	By Isaac Capital Group LLC (1)	
Call Option (right to buy)	11/17/2014	10/20/2019	Series A Preferred Stock	600,000	\$ 5		I	By Isaac Capital Group LLC (1)	
Warrant	11/17/2014	11/17/2019	Common Stock	1,000,0	00 \$ 2.5	\$ 2.5		By Isaac Capital Group LLC (1)	
Call Option (right to buy)	11/17/2014	10/20/2019	Warrants	<u>(3)</u>	\$ <u>(3)</u>		I	By Isaac Capital Group LLC (1)	

Relationships

10% Owner Officer Other

Director

Isaac Jon C/O ISAAC CAPITAL GROUP LLC 3525 DEL MAR HEIGHTS ROAD, SUITE 765 SAN DIEGO, CA 92103	X	X		
Isaac Capital Group, LLC 501 W. BROADWAY, #A212		X		
SAN DIEGO, CA 92101		Λ		l

## **Signatures**

Jon Isaac	11/19/2014
**Signature of Reporting Person	Date
Jon Isaac, as managing member	11/19/2014
**Signature of Reporting Person	Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This statement is joinly filed by and on behalf of each of Isaac Capital Group LLC ("Isaac Capital") and Jon Isaac. Jon Isaac owns 100% of the membership interest of Isaac Capital.
- (2) The Series A Preferred Stock is convertible into common stock of the Issuer at any time.
- The Reporting Person is a party to a preferred stock purchase agreement dated October 20, 2014 under which the Reporting Person has the right to purchase, at the request of the Reporting Person or the Issuer, (i) up to 600,000 additional shares of Series A Preferred Stock for \$5 per share and (ii) warrants to purchase such number of shares of common stock into which the Series A Preferred Stock may be converted on the date of such issuance.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.