FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type R	Responses)																
1. Name and Address of Reporting Person * MAJEWSKI THOMAS A				2. Issuer Name and Ticker or Trading Symbol DATARAM CORP [DRAM]							bol		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X_ Director 10% Owner				
33119 SERE		(First) CLE	(Middle)		te of Ea 5/2014		t Transa	actio	n (Month/	'Day/'	Year)		Officer (give	title below)	Other	(specify below)	
MILLSBORG		(Street)		4. If A	Amendn	nent,	, Date C	Origin	nal Filed(N	Month/I	Day/Year)	_X_ F	orm filed by C	One Reporting P	p Filing(Check A erson eporting Person	Applicable Line)	1
(City)		(State)	(Zip)				Table	e I - 1	Non-Deri	vativ	e Securities A	Acquired,	Disposed o	of, or Benef	icially Owne	d	
(Instr. 3) Date			2. Transaction Date (Month/Day/Yea	Exe r) any	2A. Deemed Execution Date, if any (Month/Day/Year)		c, if Co (In	(Instr. 8)		4. Securities Acqu (A) or Disposed o (Instr. 3, 4 and 5)						Ownership Form: E Direct (D)	7. Nature of Indirect Beneficial Ownership
							Code	e V .	Amou	(A) or ant (D)	Price			(r Indirect (I I) Instr. 4)	Instr. 4)	
Common Sto	ck, \$1.00 p	ar value										8,20	8 (1)		Ι)	
	•		class of securities Table II -						Persor in this display	ns wi form ys a	no respond n are not rec currently va of, or Benefic	uired to	respond control n	unless the	tion contain form	ed SEC 14	174 (9-02)
1. Title of	2.	3. Transaction	3A. Deemed	(e.g.,	puts, ca	alls,			•		tible securitie	es) 7. Title ar	A	9 Price of	9. Number of	f 10.	11. Nature
Derivative Security (Instr. 3)	Conversion		Execution Date	Code	Transaction of Der Instr. 8) Sec (A) Dis of (Instr. 8)		of Deriva Securit Acquir (A) or Dispos of (D)	Expir curities equired () or sposed (D) astr. 3, 4,		Exercisable and ion Date //Day/Year)		Amount of Underlying Securities (Instr. 3 and 4)		Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4)	Ownership Form of Derivative Security: Direct (D) or Indirect	of Indirect Beneficial Ownership (Instr. 4)
					Code	V	(A)	(D)	Date Exercisal		Expiration Date	Title	Amount or Number of Shares				
Subordinated Secured Convertible Bridge Note	\$ 2.94	07/15/2014			A		3,401		<u>(5)</u>	!	<u>(5)</u>	Common Stock	1 <u>(5)</u>	\$ 2.94	3,401	D	
Common Stock Warrants	\$ 2.94	07/15/2014			A		4,000		<u>(4)</u>	!	<u>(4)</u>	Common Stock	n <u>(4)</u>	\$ 2.94	4,000	D	
Common Stock Warrants	\$ 3	07/15/2014			A		4,000		<u>(4)</u>	!	<u>(4)</u>	Common Stock	1 <u>(4)</u>	\$ 3	4,000	D	
Common Stock Warrants	\$ 3.5	07/15/2014			A		4,000		(4)	!	(4)	Common Stock	n <u>(4)</u>	\$ 3.5	4,000	D	
Option	\$ 11.94 (1)								05/07/2	008	05/07/2018	Common Stock	1 <u>(1)</u>		2,666 (2)	D	
Option (3)	\$ 15.42								09/24/2	009	09/24/2019	Common	n <u>(1)</u>		6,666 <u>(3)</u>	D	

Reporting Owners

B All.	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
MAJEWSKI THOMAS A 33119 SERENITY CIRCLE MILLSBORO, DE 19966	X						

Signatures

Thomas A. Majewski	08/08/2014
Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The number of shares, options and respective exercise prices have been adjusted to reflect a 1-for-6 stock split effective as of March 15, 2013.
- (2) Options to purchase 3,333 shares vested on 9/24/2010; options to purchase the remaining 3,333 shares vested on 9/24/2011.
- (3) Options has been granted to the reporting person in consideration of the reporting person's service as a director of the Company. Options had been granted at an exercise price equal to the closing market price of the common stock on the date of grant.
- On July 15, 2014, the reporting person entered into a Subordinated Secured Convertible Bridge Note and Warrant Purchase Agreement (the "Agreement") governing the issuance of up to \$750,000 aggregate principal amount of Subordinated Secured Convertible Bridge Notes (the "Notes") and Warrants. Pursuant to the terms of the Purchase Agreement, the reporting person purchased \$10,000 of Notes and Warrants to purchase 12,000 shares of the Company's Common Stock at exercise prices between \$2.94 and \$3.50 per share. The Warrants are exercisable for a five (5) year period commencing on the six month anniversary from the date of issuance.
- (5) The Notes are convertible, at any time prior to maturity, into shares of the Company's common stock at the rate of one share for each \$2.94 of principal amount of the Notes. The Notes mature on October 15, 2014 (subject to a three (3) month extension at the option of a majority in principal amount of the Notes).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.