

FORM 5

- Check box if no longer subject to Section 16 Form 4 or Form 5 obligations may continue. See Instruction 1(b).
- Form 3 Holdings Reported
- Form 4 Transactions Reported

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person

MADDOCKS MARK E.  
(Last) (First) (Middle)

11 Ginger Road, Allentown, NJ 08501  
(Street) (City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

Dataram Corporation - DTM (AMEX)

3. IRS or Social Security Number of Reporting Person (Voluntary)

Not furnished

4. Statement for Month/Year

Fiscal Year Ended April 30, 1997

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person to Issuer (Check all applicable)

- Director  10% Owner
- Officer (give title below)  Other (Specify below)

Vice President and Chief Financial Officer

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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Mo./day/yr.)	3. Transaction Code (Instr. 8)	4. Securities of Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5)		5. Amount (A) or Price (D) (Instr. 3&4)	6. Ownership Form: Direct(D) Indirect (I)	7. Nature of Ownership (Instr. 4)
			Acquired (A) or Disposed of (D)	Beneficially Owned at			
Common Stock, \$1.00 Par Value				9,601	I	By Company's 401(k) Plan	
Common Stock,				2,000	I	By Wife's	

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security (Instr. 3)	3. Transaction Date (Month/day/yr.)	4. Trans- (A) or Disposed of (D) (Instr. 8)	5. Number of Derivative Securities Acquired (Instr. 3, 4 and 5)	6. Date Exercisable or Expiration Date (Instr. 3, 4 and 5)	7. Title of Underlying Securities (Instr. 3 & 4)	8. Amount or Number of Derivative Securities Owned at End of Reporting Period (Instr. 4)	9. Beneficial Ownership (Instr. 4)	10. Ownership Form (Instr. 4)	11. Nature of Derivative Security (Instr. 4)

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Options	6 15/16	9/10/96	A(1)	25,000	-	9/06	Common	25,000	(1)	25,000 D
				Stock						
	5 1/8	6/16/95				6/05	Common	(1)	40,000	D
				Stock						
	7 1/8	9/11/92				9/02	Common	(1)	10,000	D
				Stock						

Explanation of Responses:

(1) Incentive Stock Options granted to Reporting Person pursuant to the Registrant's Incentive Stock Option Plan. Twenty percent become first exercisable on each anniversary of the grant date commencing on the first anniversary.

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MARK E. MADDOCKS July 8, 1996

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Mark E. Maddocks  
\*\*Signature of Reporting Person Date

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).