

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 5, 2006

DATARAM CORPORATION

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(Exact name of registrant as specified in charter)

New Jersey                      1-8266                      22-1831409

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(State or other juris-      (Commission                      (IRS Employer  
diction of incorporation)      File Number)                      Identification No.)

Route 571, P.O. Box 7528, Princeton, NJ                      08543-7528

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(Address of principal executive offices)                      (Zip Code)

Registrant's telephone number, including area code: (609) 799-0071

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of  
the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act  
(17CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act  
(17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4(c))

Section 8 - Other Events.

Item 8.01. Other Events.

On September 5, 2006, Dataram Corporation (the "Company") announced that it had entered into a Settlement and Release of Claims with a DRAM manufacturer pursuant to which the Company released all of its claims arising from matters in litigation pursuant to a pending anti-trust class action. The Company has received in settlement \$2,300,000, which will contribute approximately \$0.16 per diluted share to the Company's fiscal second quarter net earnings.

Section 9 - Financial Statements and Exhibits.

Item 9.01. Financial Statements and Exhibits.

Exhibit 99. Press Release dated September 5, 2006.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATARAM CORPORATION

By: MARK MADDOCKS

Date: September 5, 2006

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Mark Maddocks, Vice President-Finance  
and Chief Financial Officer

DATARAM            Dataram Contact:            Investor Contact:  
Mark Maddocks            Joe Zappulla  
Vice President-Finance, CFO    Wall Street Consultants Corp.  
PRESS RELEASE    609-799-0071            212-681-4100  
info@dataram.com            JZappulla@WallStreetIR.com

#### DATARAM ENTERS INTO SETTLEMENT AGREEMENT

PRINCETON, N.J. September 5, 2006 - Dataram Corporation (NASDAQ: DRAM) today reported that on August 30, 2006, the Company entered into a settlement agreement with a DRAM manufacturer whereby the manufacturer has paid the Company \$2,300,000. In return, the Company has committed to not to participate in, and affirmatively to opt out of, any class actions that have been or in the future may be brought against the manufacturer by reason of or in any way arising out of a specified litigation, as defined in the agreement. The \$2,300,000 payment will be recorded as other income in the Company's second fiscal quarter ended October 31, 2006 and will contribute approximately \$0.16 per diluted share to the Company's fiscal second quarter net earnings.

#### ABOUT DATARAM CORPORATION

Dataram is a worldwide leader in the design and manufacture of high capacity, reliable and innovative memory solutions. With over 39 years of experience, Dataram provides customized memory solutions for OEMs and compatible memory for leading brands including HP, Dell, IBM, SGI, Sun Microsystems and Intel. For more information about Dataram, visit [www.dataram.com](http://www.dataram.com)

The information provided in this press release may include forward-looking statements relating to future events, such as the development of new products, pricing and availability of raw materials or the future financial performance of the Company. Actual results may differ from such projections and are subject to certain risks including, without limitation, risks arising from: changes in the price of memory chips, changes in the demand for memory systems, increased competition in the memory systems industry, order cancellations, delays in developing and commercializing new products and other factors described in the Company's most recent Annual Report on Form 10-K, filed with the Securities and Exchange Commission, which can be reviewed at <http://www.sec.gov>.