

FORM 4

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check if no longer subject to Section 16.
Form 4 or Form 5 obligations may continue. See Instructions 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*

Riley Bernard L
(Last) (First) (Middle)

2815 Stover Trail
(Street)

Doylestown, PA 18901
(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

Dataram Corporation DRAM - NASDAQ

3. IRS Identification Number of Reporting Person, if an entity (Voluntary)

Not furnished

4. Statement for Month/Year

April 2002

5. If Amendment, Date of Original (Month/Day/Year)

N/A

6. Relationship of Reporting Person to Issuer
(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (Specify below)

7. Individual or Joint/Group Filing
(Check applicable line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

* If the Form is filed by more than one Reporting Person, see instruction
5(b)(v)

<TABLE>

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

5. Amount
3. Trans- 4. Securities of Securi-
action Acquired (A) or ties Bene- 6. Owner-
Code Disposed of (D) ficially ship Form: 7. Nature of
(Instr. 8) (Instr. 3, 4 & 5) Owned at Direct(D) Indirect

1. Title of Security (Instr. 3) 2. Trans- Action Date (Mo./Day/Yr.) Code V (A) or (D) Amount Price (Instr. 3&4) Month (Instr. 4) End of (Instr. 4) or Indirect Beneficial Ownership (Instr. 4)

<S> <C> <S> <C> <C> <S>
Common Stock,
\$1.00 Par Value 04/18/02 M 4,000 A 2.81
04/18/02 S 4,000 D 7.88 10,000 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security (Instr. 3)	3. Trans- Action Date (Mo./Day/Yr.) Code V	4. Trans- Action Disposed of (Instr. 8) (Instr. 3, 4 and 5)	5. Number of Derivative Securities Acquired (Instr. 3 & 4)	6. Date Exercisable & Expiration Date (Mo./Day/Yr.)	7. Title and Amount of Underlying Securities (Instr. 3 & 4)	8. Beneficial Ownership of Derivative Securities (Instr. 4)	9. Number of Derivative Securities Owned Directly or Indirectly at End of Reporting Month (Instr. 4)	10. Ownership Form of Derivative Security (Instr. 4)	11. Nature of Beneficial Ownership: direct or beneficial
Options	\$2.81	04/18/02 M		4,000	--	11/18/02 CS	4,000	*	18,500	D
	\$7.88		11/26/02		11/26/11	CS	8,000			D

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Options \$2.81 04/18/02 M 4,000 -- 11/18/02 CS 4,000 * 18,500 D
\$7.88 11/26/02 11/26/11 CS 8,000 D

Explanation of Responses:

* Director's Options.

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BERNARD L. RILEY May 1, 2002

Bernard L. Riley
**Signature of Reporting Person Date

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).